

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter No. 11  
SOLSTICE, LLC, et al.,<sup>1</sup> : Case No. 09-11010  
Debtors. : Jointly Administered  
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U.S. Bank, solely in its capacity as the :  
Liquidating Trust Administrator for the :  
Liquidating Trust of Solstice, LLC, :  
Plaintiff, : Adv. No. 11-01618  
vs. : ORDER REGARDING MEDIATION  
Soulstice ASB, LLC and Brian D. Kosoy, :  
Defendants. :  
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**CONSENT ORDER REGARDING MEDIATION**

WHEREAS, on March 4, 2011, the Liquidating Trust Administrator filed this  
adversary proceeding against the Defendants; and

WHEREAS, the Plaintiff and Defendants wish to utilize the mediation program of  
this Court and have agreed upon a mediator.

**NOW THEREFORE IT IS:**

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<sup>1</sup> The Debtors in these proceedings are: Solstice, LLC; Solstice Ownership I, LLC; Solstice Ownership II, LLC; Solstice Ownership III, LLC; Solstice Ownership VI, LLC; Solstice Ownership V, LLC; Solstice Ownership VI, LLC; Solstice Ownership VII, LLC; Solstice Management, LLC; Sea Vision I, LLC; Parallel I LLC; Parallel Aspen, LLC; Parallel Management LLC; 163 Charles Street No. 4 New York, LLC; and 163 Charles Street No. 5 New York, LLC.

**ORDERED**, that Joe Steinfeld of ASK Financial is appointed as the mediator (the "Mediator") in the above-captioned adversary proceeding; and it is further

**ORDERED**, that the mediation shall be conducted in accordance with the United States Bankruptcy Court of the Southern District of New York's orders governing mediation; and it is further

**ORDERED**, that the Plaintiff and Defendants shall attend such mediation sessions as the Mediator shall deem appropriate and necessary at such times and places as the Mediator shall determine; and it is further

**ORDERED**, that each party shall be accompanied by a person with full settlement authority at each mediation session; and it is further

**ORDERED**, that as agreed between the parties, the Plaintiff shall pay the reasonable costs of the mediator and the Defendants shall travel to New York to attend the mediation.

Dated: New York, New York  
November 3, 2011

*s/ Robert E. Gerber*

UNITED STATES BANKRUPTCY JUDGE